

23 September 2009

ZincOx Resources plc
“the Company”

Issue of Shares

The Company announces that on 22 September it issued 128,000 ordinary shares of 25p each pursuant to an exercise of options by Andrew Woollett, Executive Chairman of the Company. It is expected that these shares will be admitted to AIM on 28 September 2009. Following admission the Company will have 77,860,620 shares in issue and Andrew Woollett will beneficially hold 2,024,975 shares in the Company (800,000 of the shares held by Andrew Woollett are registered in the name of EFG Reads Trustees Limited).

For more information please contact:

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