

**ZincOx Resources plc**  
**“the Company”**

**Issue of Shares**

The Company announces that it has issued 88,000 ordinary shares of 25p each pursuant to an exercise of options. It is expected that these shares will be admitted to AIM on 29 June 2009. Following admission the Company will have 77,722,620 shares in issue.

**For more information please contact:**

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