



ZincOx Resources plc

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Bagshot, Surrey GU19 5AQ
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Fax: +44 1276 850281

22 May 2009

Dear Shareholder,

Important information regarding communications with shareholders

During January 2007 new provisions within the Companies Act 2006 came into force regarding the ways that a company is permitted to communicate with its shareholders. At a General Meeting of the Company held on 16 January 2009, shareholders passed a resolution amending the Company's Articles of Association to allow the Company to use its website to publish statutory documents and communications to shareholders, such as the Annual Report and Accounts, as its default method of publication.

Therefore, in future, all shareholder communications including notice of all shareholder meetings, annual reports and interim reports, will be published on the Company website at www.zincox.com. Reducing the number of communications sent by post will not only result in cost savings to the Company but also reduce the impact that the unnecessary printing and distribution of circulars and reports has on the environment

In addition to amending the Articles of Association, company law requires that shareholders are individually asked to consent to this method of communication and this is the purpose of this letter.

Please note that if you consent to website publication, you will continue to be notified each time that ZincOx places a statutory communication on the website. This notification will be sent to you **by post**. If you would prefer to receive notifications via email then you can register your email address via our Registrars' share portal: <https://www.capitashareportal.com> or complete the reply slip attached to the bottom of the letter.

Actions to be taken in response to this letter

If you wish to consent to website publication, you do not need to take any action in response to this letter (unless you wish to receive notifications via email rather than post as referred to in the paragraph above).

If you wish to continue to receive hard copies of all shareholder communications, you must return the reply slip attached to the bottom of this letter to our Registrars. **If you do not return this slip within 28 days from the date of this letter, we will assume that you have consented to website publication of these documents and you will no longer receive hard copies in the post.**

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Deborah Paxford'.

Deborah Paxford
Company Secretary

ZincOx Resources plc

A) You can be notified when new documents are available on the website via email or post.

1. **Email notifications:** If you would like to receive email notification when new documents are available on the web, please register for electronic communication:
 - a. <https://www.capitashareportal.com>
 - b. Or by completing the details below:

Email Address:

Name:

Investor Code*:

Address:

Signed/date:

2. **Postal notifications:** If you would like to receive notifications via post then you need take no further action.

B) If you would prefer to continue receiving all documents in paper form rather than via the ZincOx website please complete the details below:

Name:

Investor Code*:

Address:

Signed/date:

(*available on your share certificate)

Return to:

FREEPOST RLYX-GZTU-KRRG
Capita Registrars
Shareholder Administration Support
34 Beckenham Road
Beckenham
Kent BR3 9ZA