

10 September 2009

ZincOx Resources plc
“the Company”

Issue of Shares

The Company announces that it has issued 10,000 ordinary shares of 25p each pursuant to an exercise of options by a former consultant to the Company. It is expected that these shares will be admitted to AIM on 14 September 2009. Following admission the Company will have 77,732,620 shares in issue.

For more information please contact:

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